

# MAXIMIZE YOUR MARKETING DOLLARS

**Consult**  
by Patient Concepts

- Better Close Rates
- More Productive & Efficient Consults
- Increased Patient Satisfaction
- Source, Status & Referral Reports
- Results Tracking
- Automated Follow-up

## Instantly Improve Consult Results

It's expensive just to get opportunities in the door... There is nothing worse than spending the money to generate an opportunity just to have them leave and go elsewhere.

The Patients Concepts process automates follow-up, helps put your prospective Patients at ease and includes presentations that help close opportunities on the spot.

**Patient Concepts** provides:

- Effective Scripts to help insure your people are using the right words
- Follow-up reminders to make sure opportunities don't fall through the cracks
- Scheduling with automatic reminders for confirmation calls to help improve show rates
- Presentations with detailed Procedure breakdown and finance options to increase close rates
- Alternate Surgery Dates that start the prospective Patient thinking about having the procedure
- Co-Management tracking
- Detailed contact history
- Signature Line for commitment
- Multiple Offices and Locations
- Fully customizable including Practice Logo
- **Status by Date or Counselor** - Provides an overview of flow and results and helps determine potential follow-up opportunities
- **Results by Date or Counselor** - Details Presentations and close ratios
- **Source Report** - Shows where your opportunities are coming from and can drill down to specific detail
- **Presentations Report** - Helps to determine usage
- **Better Close Rates**
- **More Productive & Efficient Consults**
- **Increased Patient Satisfaction**
- **Source, Status & Referral Reports**
- **Results Tracking**
- **Automated Follow-up**

## Expect Only What You Inspect

• Are you focusing your Marketing Dollars in the right place?

• Which efforts and campaigns produce the best opportunities and results?

• Where do your referrals come from?  
Are your Consult close rates improving?

**Patient Concepts** includes a number of reporting capabilities that let you track and evaluate performance to give you the answers to these questions:

- **Status by Date or Counselor** - Provides an overview of flow and results and helps determine potential follow-up opportunities
- **Results by Date or Counselor** - Details Presentations and close ratios
- **Source Report** - Shows where your opportunities are coming from and can drill down to specific detail
- **Presentations Report** - Helps to determine usage



**Fast... Effective...  
Powerful**

## **The Right Words for the Right Results**

## Why Patient Concepts?

**Consult by Patient Concepts** provides a fresh approach to tracking, follow-up and reviewing options with your prospective Patient.

The **Patient Concepts** software instantly creates an informative, professional, patient-friendly presentation that provides alternatives that help your Counselors review the procedures, pricing and payment alternatives. The presentations utilize non-confrontational yet highly effective and proven word-tracks that help your prospective Patient come to a decision.

## **Successful Medical Practices... Embrace Patient Concepts... Because “It Works!”**

**Patient Concepts**  
3377-670-7602 -or- 805-987-2020



## The Patient Concepts Process

The right words are a key to success in scheduling appointments and increasing closing ratios. **Patient Concepts** includes effective easy-to-use scripts and presentations that increase results

**Patient Concepts** scripts are broken into easy to read sections with bold print and the ability to branch based upon questions your prospective Patent asks.

**Patient Concepts** presentations allow the Counselor to walk the prospective Patient through the recommended procedures, cost, special pricing or offers, financing alternatives and we build value by showing the prospective Patient exactly what's included.

The presentations include a number of areas that help lead the prospective Patient to a decision by providing alternatives for Surgery Date, Down Payment amount, Terms and Payments to quickly make an effective, non-confrontational, information and alternatives based presentation that leads to an agreement.

New Counselors become better closers and experienced Counselors see their consultants finish more quickly allowing them to spend more time following up on other opportunities.

**“Patient Concepts provides an effective, non-confrontational approach for Consults.”**

# Monthly Payments Drive Decisions

# Patient Concepts Presentations

Budgets often drive decisions. By providing Payment and financing alternatives the Patient Concepts presentations help the prospective Patient come to a decision to go forward.

Patient Information		Treatment Details		Billing & Payment	
<b>Patient:</b> SARAH WILSON Address: 123 DKK ST City: CARMELLO State: CA Zip: 20510 Phone: 888-565-2122 Email: sarah.wilson@med.com Type: LASH Source: DR REFERAL DR Name: DR ANDREW ANDERSON Date Of Birth: 12/07/1985 Date Of Visit: 12/07/2007 Age: 24		<b>Procedure:</b> <input checked="" type="checkbox"/> Presentation <input type="checkbox"/> Consultation <input type="checkbox"/> Diagnostic <input type="checkbox"/> Treatment <input type="checkbox"/> Referral <input type="checkbox"/> Follow-up <input type="checkbox"/> Records <input type="checkbox"/> Other		<b>Price:</b> Total: \$600 Discount: \$60 Insurance: \$0 Patient Portion: \$0.040	
<b>Diagnosis:</b> Status: PENDING		<b>Provider:</b> Doctor: ROBERT JONES Office: SURGEON VAN NUFFS Director: DR. BILL JOHNSON		<b>Initial Date:</b> 12/07/2007	
<b>Comments:</b> Sarah has been experiencing eye irritation and sensitivity for the past month. She has tried over-the-counter medications without relief. She is seeking treatment for her eye symptoms.		<b>Outcome:</b> Surgery Schedule: 12/07/2007 History Notes: Pending Activities		<b>Notes:</b> Chamber Discount <input checked="" type="checkbox"/> Show Cash Discount Co-Managed Insurance: \$0	
<b>Referrals:</b> None		<b>Referring Doctor:</b> DR ANDREW ANDERSON		<b>Referring Doctor's Contact:</b> DR ANDREW ANDERSON 123 DKK ST Carmello, CA 20510 888-565-2122 X123 DR1711961	
<b>Other:</b> None		<b>Signatures:</b> Dr. Robert Jones Sarah Wilson		<b>Signatures:</b> Dr. Robert Jones Sarah Wilson	